

BY REGD POST A/D

**IN THE NATIONAL COMPANY LAW
TRIBUNAL**

AT MUMBAI BENCH

COMPANY SCHEME APPLICATION NO. 694 OF 2017

In the matter of Companies Act, 2013 (18 of 2013) and other applicable provisions of Companies Act, 2013;

And

In the matter of Section 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013;

And

In the matter of Scheme of Arrangement of MUTUAL INDUSTRIES LIMITED, the Demerged Company with MUTUAL ENGINEERING PRIVATE LIMITED, the Resulting First Company And MUTUAL AUTOMOTIVE PRIVATE LIMITED, (Formerly Known as Mutual Exterior Systems Private Limited) the Resulting Second Company And their respective shareholders and Creditors

Mutual Industries Limited, a)
company incorporated under)
the Companies Act, 1956)
having its registered office at)
9, Ehara Industrial Complex,)
Village Waliv, Opp Major)Applicant Company / Demerged
Singh Tabela, Vasai - 401208,) Company
Maharashtra, India.

To,
The Unsecured Creditors,

Sub: Notice of Scheme of Arrangement of Mutual Industries Limited, the Demerged Company with Mutual Engineering Private Limited, the Resulting First Company And Mutual Automotive Private Limited, the Resulting Second Company And their respective shareholders and Creditors.

As per the direction of Hon'ble National Company Law Tribunal, Mumbai Bench by order made on 22nd June 2017 in the captioned matter, for convening of meeting of Unsecured creditors of the Applicant Company for the purpose of considering and, if thought fit, approving, with or without modification(s) the proposed of Scheme of Arrangement of Mutual Industries Limited, the Demerged Company with Mutual Engineering Private Limited, the Resulting First Company And Mutual Automotive Private Limited, the Resulting Second Company, has been dispensed with, in view that there is no compromise/arrangement with the Unsecured creditors.

However, pursuant to said order we are serving herewith this Notice to you as a unsecured creditor of the Applicant Company for your information and record.

If you desire to support or oppose the said Application at the hearing, you shall submit your representations, if any, within a period of thirty days from the date of such notice to the Tribunal and copy of such representations shall simultaneously be served upon us, failing which, it shall be presumed that you have no representations to make on the proposals

A Copy of said Application will be furnished by the undersigned to any person requiring the same, on payment of the prescribed charges for the same.

FOR MUTUAL INDUSTRIES LIMITED

SD/-

Director: Mr. Harin Gandhi

DIN: - 03477195

Address: 601, Dev Plaza, Opp Andheri Fire
Brigade S V Road, Andheri West, Mumbai – 400058,
Maharashtra, India.

Dated this 28TH day of JUNE, 2017